

The European Social Fund Plus (**ESF+**) and the European Globalisation Adjustment Fund (**EGF**)

#EUBudget



ESF+ POLICY CHALLENGES



ESF +

€101,2 billion

about 27 % of cohesion policy budget

Five Funds merged in one Regulation:

ESF+ Shared management

€100 billion

integrates components:

- Employment, education and social inclusion (ESF)
- Investing in youth (YEI)
- Support to the most deprived (FEAD)

ESF+ (in)direct management

€1,2 billion

- | | |
|------------------------------------|--------------|
| - Employment and Social Innovation | €761 million |
| - Health strand | €413 million |

ESF+ OBJECTIVES

General objectives

- All strands: Support the implementation of the **European Pillar of Social Rights**
- Shared management strand: also the Employment Guidelines and Country-specific recommendations under the **European Semester**
- **Employment and Social Innovation strand**: special focus on employment, skills, social protection, social inclusion and working conditions.
- **Health strand**: ensure a high level of health protection in the Union

Specific objectives

- **11 specific objectives** under the **CPR policy objective “a more social Europe”** in the policy areas of employment, education and social inclusion, including health
- Wording closely follows the **principles of the Pillar**
- Specific references to **migrants** and **basic material assistance**
- ESF+ also contributes to **other CPR policy objectives**



ESF+ SPECIFIC OBJECTIVES

A more social Europe (European Pillar of Social Rights)

EMPLOYMENT

- Access to employment
- Modernising labour market
- Women's labour market participation, work/life balance, childcare, working environment, adaptation of workers, active and healthy ageing

EDUCATION TRAINING

- Quality and inclusive education and training
- Labour market relevance of Education and training systems
- Lifelong learning, upskilling, anticipating change and new skills requirements

SOCIAL INCLUSION

- Active inclusion
- Integration of migrants and marginalised such as Roma
- Access to services; social protection healthcare systems and long term care
- Social integration of people at risk of poverty;
- Addressing material deprivation

Horizontal principles: Gender, Equal opps. Non-discrimination

Health

Contribution to Smarter Europe; Greener, low-carbon Europe



European
Commission



Consistency and thematic concentration

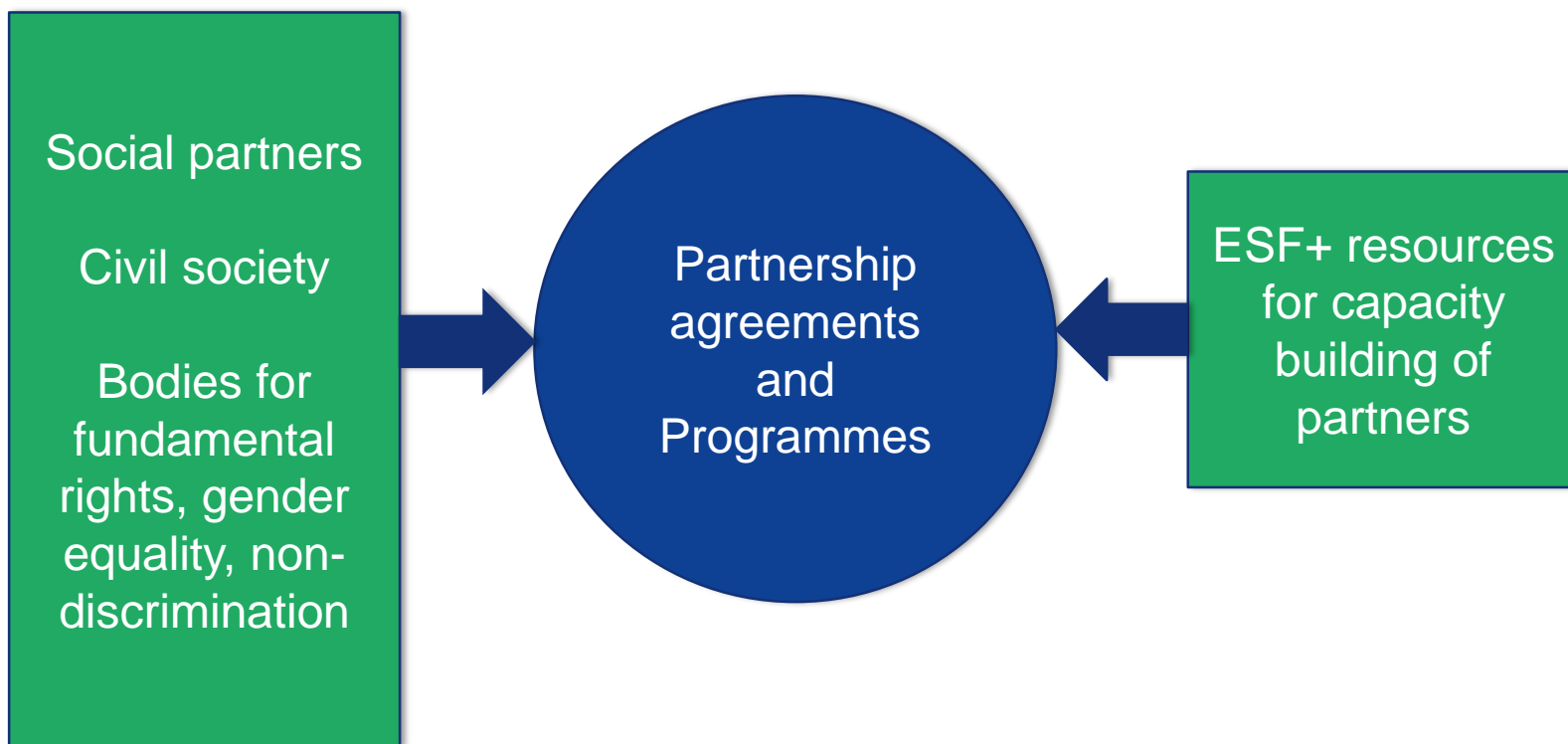
- **Synergies** and coherence with other EU programmes
- Appropriate amount to **support CSR** and **challenges** under the EU Semester
- **at least 25%** dedicated to **social inclusion**
- **at least 2% support** to the most deprived
- MS with above average NEET rates, **at least 10% to youth employment**

Programmed under dedicated priority axes





Partnership





Improving/Extending the scope of the European Globalisation Adjustment Fund

	2014-2020	2021-2027
Scope of the EGF	<ul style="list-style-type: none">• Changing global trade patterns• Economic and financial crisis	<ul style="list-style-type: none">• All kind of significant restructuring events (automation, digitalisation, transition to a low-carbon economy)
Maximum annual financial ceiling	€170 million (average)	€225 million per year (average) - total € 1.6 billion
Threshold of displaced workers	500	250
Co-financing rate	60%	The highest ESF+ co-financing rate in MS
Qualifying ground	Cause of the event	Significance of the event
Application process and budg. procedure	26 weeks	20 weeks